



*Attentive, responsible and  
trustworthy financial guidance*

# We are committed to your financial well being



**Every large accounting firm offers an array of tax and advisory services. But not every one delivers them like Cullari Carrico.**

## ▶ **A Philosophy of Service**

What sets us apart from others is a true and abiding dedication to the well being of our clients. We don't just perform tasks. We listen carefully to your needs and develop individualized financial solutions that make sense for you.

We're also very responsive. Emails and phone calls are addressed quickly and returned promptly. We don't like waiting – so we don't expect you to.

More than 90% of our new clients come to us through current ones. These word-of-mouth referrals mean the world to us, because they prove that our clients trust us, and are happy to refer associates, family members and friends.

## ▶ **What We Offer**

- Tax planning and preparation
- Audits and attestation services
- Back office support with a part-time CFO
- Accounting and bookkeeping services
- Estate and trust planning

## ▶ **Who We Serve**

### **For-Profit Businesses**

With Cullari Carrico at your disposal, you can focus on your core business while enjoying the peace of mind that comes with the knowledge that your financial and tax needs are being handled with the utmost expertise. We can manage all or a portion of your financial requirements, and even assign a CFO to work onsite part time when you need back office support.

### **Non-Profit Organizations**

A deep understanding of the unique accounting needs of non-profits is among our specialties. We support numerous organizations including health care institutions and private schools serving handicapped students. Because we know non-profits are often short on staff and financial resources, yet still must comply with state and federal auditing and reporting regulations, Cullari Carrico can help you streamline your accounting processes and maximize your resources.

### **Individuals and Families**

When it comes to individuals and families, Cullari Carrico goes far beyond typical accounting firms by providing extra attention to detail along with dedicated, responsive service. Each time we do your taxes, we make sure that we fully understand any changes in your financial status, and present strategies that can save you money. To help ensure future success for you and your family we also offer expert estate and trust planning services.

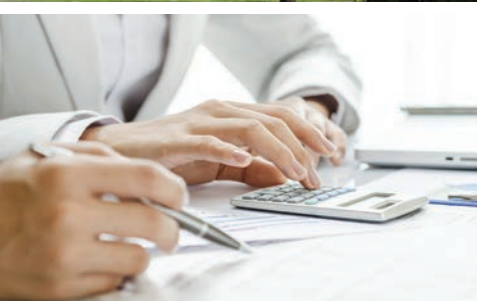


*“The service we have received over the last 20 years has been extremely attentive and responsive.”*

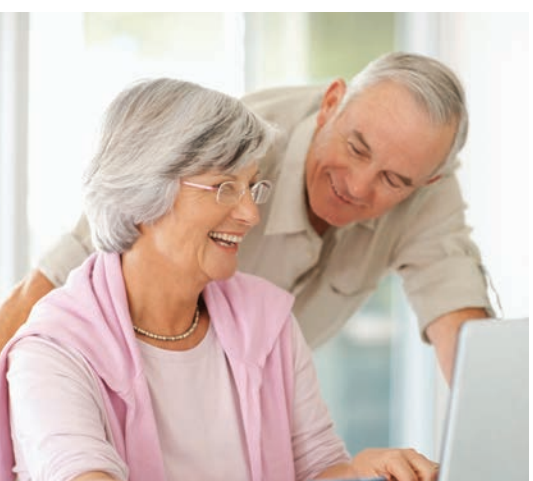
Barry Kalayjian  
Controller, Delma Properties

*“They took the time to learn our business. They were very professional, asked intelligent and relevant questions and always kept me updated”*

A Social Services Agency



*Discover the difference proactive, attentive financial guidance makes.*



*Committed to Your Financial Well Being*

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